

21 March 2017



The Companies Officer  
Australian Securities Exchange Ltd  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

Dear Sir or Madam

#### **DIVIDEND REINVESTMENT PLAN ALLOCATION PRICE**

On 22 February 2017 Fortescue Metals Group Ltd (ASX: FMG, Fortescue) announced a 2017 interim dividend of A\$0.20 per share with a Record Date of 3 March 2017 payable on 6 April 2017.

The allocation price for shares to be issued to participants in the Dividend Reinvestment Plan (the Plan) for the 2017 interim dividend is \$6.4565.

The allocation price has been calculated in accordance with the Plan rules as the average of the daily volume weighted average market price of all Fortescue shares, traded on the Australian Securities Exchange during the period of ten trading days commencing on the second trading day after the Record Date.

Shares are expected to be issued to participants on 6 April 2017.

Yours sincerely  
**Fortescue Metals Group Ltd**

**Alison Terry**  
Company Secretary

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