

28 January 2016  
2016年1月28日



## December 2015 Quarterly Production Report

### 2015年12月季度生产报告

Fortescue shipped 42.1 million tonnes of iron ore at a record low cash production cost (C1) of US\$15.80 per wet metric tonne (wmt) for the December 2015 quarter.

2015年12月季度FMG共发运4210万吨铁矿石，现金成本创新低仅为15.80美元/湿吨。

Early repayment of US\$750 million of debt (US\$618 million of cash) was completed during the quarter. The cash balance at 31 December 2015 was US\$2.3 billion demonstrating the strength of Fortescue's operating cashflow generation.

本季度提前偿还7.5亿美元债务(花费现金6.18亿美元)。集团现金流强劲，2015年12月31日留存现金为23亿美元。

Chief Executive Officer, Nev Power, said "Fortescue continues to deliver strong results, improving the productivity and efficiency of our operations and further cementing our position as a low cost, reliable supplier of premium iron ore products to our customers."

总裁潘纳威先生说，“本季度FMG业绩表现继续强劲，生产率与效率均得到提高，进一步巩固我们低成本、高品质铁矿石可靠供应商的地位。”

"The outstanding performance of our team combined with world class assets and effective strategy are driving sustainable improvements with production costs lowered for the eighth consecutive quarter. This continues to generate positive operating cashflows which has allowed net debt to be reduced to US\$6.1 billion."

“FMG团队出色的表现与世界一流的资产及公司有效的策略使得生产成本连续8个季度得到可持续性的降低。成本降低带来强劲的现金流使公司能够在本季度将净债务降至61亿美元。”

## HIGHLIGHTS

- US\$15.80/wmt C1 cost
- 现金成本为15.80美元/湿吨
- 42.1mt shipped
- 船运量达4210万吨
- Price received of US\$40.46 per dry metric tonne (dmt), an 87 per cent price realisation
- 销售价格为40.46美元/干吨，实现率达87%
- Net debt of US\$6.1 billion inclusive of US\$2.3 billion of cash on hand at 31 December 2015
- 净债务为61亿美元，包括2015年12月31日留存现金为23亿美元
- US\$750 million of debt repurchased, realising a pre-tax gain of \$124 million
- 回购7.5亿美元债务，实现税前利润1.24亿美元

## PRODUCTION SUMMARY

### 生产总结



(million tonnes) (百万吨)	Q2 FY16 16 财年 二季度	Q1 FY16 16 财年 一季度	VAR% 变化%	Q2 FY15 15 财年 二季度	VAR% 变化%
Ore mined 采矿	44.8	45.1	-1%	43.6	+3%
Overburden removed 表土剥离	49.9	52.7	-5%	91.2	-45%
Ore processed 矿石加工	41.6	40.9	+2%	36.7	+13%
Total ore shipped including third party product 包括第三方在内的船运发货总量	42.1	41.9	-	41.1	+2%
C1 (US\$/wmt) 现金成本 (美元/湿吨)	15.80	16.90	-7%	28.48	-45%

Note: Tonnage references are based on wet metric tonnes (wmt). Fortescue ships with approximately 8 – 9 per cent free moisture.  
注释：单位为湿吨。FMG产品含自由水分约为8-9%。

