

5 August 2015

The Companies Officer  
ASX Limited  
2 The Esplanade  
Perth WA 6000



Dear Sir,

**MEDIA SPECULATION REGARDING POTENTIAL INFRASTRUCTURE SALE**

Fortescue Metals Group Ltd (ASX: FMG, Fortescue) notes media speculation in the Sydney Morning Herald of 5 August 2015.

As previously reported, whilst there is no imperative, Fortescue is open to commercial discussions with a range of groups on a regular basis at the mining asset level. There is no agreement of such nature with any party at this time.

Fortescue is aware of its continuous disclosure obligations to the ASX and the ongoing commitment to update the market, if and when, there are matters to disclose.

Yours sincerely  
**Fortescue Metals Group Ltd**

**Ian Wells**  
Company Secretary

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