

Media Release



Fortescue wins Corporate Bond Issue of the Year at CFO DealBook Awards 2011

PERTH, 26th September 2011: Fortescue Metals Group (Fortescue) has been awarded Corporate Bond Issue of the Year at the *Financial Review CFO DealBook Awards 2011*.

The award recognises Fortescue's US\$2,040 million Senior unsecured notes issue made in October 2010.

The issue, the biggest single issue of high yield bonds by an Australian company in 2010/11, was a milestone transaction for Fortescue, refinancing the company's original project bonds with corporate-style unsecured notes.

"This award celebrates an outstanding outcome on pricing and terms on an issue which marked a major turning point for Fortescue. Importantly, it recognises the effort and dedication contributed by the team within Fortescue as well as our arrangers JP Morgan and Royal Bank of Scotland," Fortescue Chief Financial Officer Stephen Pearce said.

The *CFO DealBook Awards* honour and celebrate Australia's top financial minds. Each year the awards recognise the individuals and teams in the finance industry that have made a difference to their organisation or an exceptional contribution to an Australian business with innovation, enthusiasm and acumen.

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