



Level 2, 87 Adelaide Terrace
EAST PERTH WA 6004

Fortescue Metals Group Ltd
ABN 57 002 594 872

Holder Number:
[SRN/HIN]
Direct Credit Instruction:
[Quoted/Not Quoted]
TFN/ABN/Exemption:
[Quoted/Not Quoted]

Dear valued securityholder,

Fortescue Metals Group Ltd recently declared its maiden interim dividend of three Australian cents per share, unfranked. The record date for the dividend payment is 15 March 2011.

At the top right of this letter, we have noted whether or not we currently have a direct credit instruction or Tax File Number registered against the above holder number. Forms for this purpose have only been enclosed where an instruction is not currently recorded on the register.

To ensure we have your details noted on the register for the interim dividend payment, please complete and return any forms to our registry Link Market Services Limited by the record date of 15 March 2011.

Direct Credit of Dividends

We can arrange for dividend payments to be credited directly to your account with a financial institution in Australia. Securityholders are encouraged to receive their payments by direct credit to remove postal delays and the risk of loss or theft.

Tax File Number, Australian Business Number or Exemption

Where securityholders registered in Australia have not supplied their Tax File Number, Australian Business Number or Exemption, we must deduct tax at the top marginal rate plus Medicare levy from unfranked and/or partially franked dividends paid to those shareholders. Please note that the interim dividend is unfranked and if you have not provided your details as a securityholder registered in Australia, you will be taxed.

Email Communications

In order to help the environment and reduce printing and mailing costs, Fortescue encourages all shareholders to receive their communications by email. You can elect to receive all correspondence via email such as the Notice of Meeting and Annual Report by completing this form or visiting our Share Registry's website. Details are below.

New Share Registry – Link Market Services Limited

As a securityholder, you can confirm your current information and update your registration details at our Share Registry's website www.linkmarketservices.com.au. To access this secure site, you will need your Securityholder Reference Number (SRN) or your Holder Identification Number (HIN), your surname/company name and postcode. Your SRN or HIN appears on the top right hand section of this letter. For security reasons, it is important that you keep this number confidential.

If you have any enquiries in relation to your shareholding, please contact the Fortescue share registry on 1300 733 136 or if you are calling from overseas, +61 2 8280 7603.

Yours sincerely
FORTESCUE METALS GROUP LTD

MARK THOMAS
Company Secretary

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