



**brockman**  
**resources.**

25 January 2011

Company Announcements Office  
Australian Securities Exchange Limited

Dear Sir/Madam

Brockman Resources Limited (the "Company") is aware of media reports which include quotes from FerrAus Limited's ("FerrAus") Executive Director Bryan Oliver. Brockman wishes to advise that it is not currently in merger discussions with FerrAus.

As stated in the letter to shareholders yesterday, Brockman remains focused on delivering the Marillana Project and creating further shareholder value. The negotiations are progressing well in relation to the port and rail agreement with Fortescue Metals Group as outlined in Brockman's announcement on 16 December 2010. We believe that this stands to be a company-transforming agreement which will provide the earliest opportunity to bring Marillana into production.

Yours sincerely,

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Company Secretary

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