

Not for Release in the United States



14 March 2012

The Companies Officer
ASX Limited
2 The Esplanade
Perth WA 6000

Dear Sir

Re: Launch of High Yield Bond Offering

Fortescue Metals Group Ltd (FMG) and its relevant subsidiaries advise that it has launched a high yield bond offering for US\$1,000 million of Senior Unsecured Notes in relation to the 155Mtpa Expansion and the acquisition of mobile mining fleet to support the 155Mtpa Expansion.

Yours sincerely
Fortescue Metals Group

Mark Thomas
Company Secretary

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