



19 September 2014

The Companies Officer
Australian Stock Exchange
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir

DIVIDEND REINVESTMENT PLAN ALLOCATION PRICE

On 20 August 2014 Fortescue Metals Group Ltd (ASX: FMG, Fortescue) announced a 2014 final dividend of A\$0.10 per share with a Record Date of 3 September 2014 and payable on 3 October 2014.

The allocation price for shares to be issued to participants in the Dividend Reinvestment Plan (the Plan) for the 2014 final dividend is \$3.9602. This has been calculated, in accordance with the Plan rules, as the average of the daily volume weighted average market price of all Fortescue shares traded on the Australian Securities Exchange during the period of ten trading days commencing on the second trading day after the Record Date.

Shares are expected to be issued to participants on 3 October 2014.

Yours sincerely
Fortescue Metals Group

Mark Thomas
Company Secretary

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