



24 March 2014

The Companies Officer  
Australian Stock Exchange  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Sir

### **DIVIDEND REINVESTMENT PLAN ALLOCATION PRICE**

On 19 February 2014 Fortescue Metals Group Ltd (ASX: FMG, Fortescue) announced a 2014 interim dividend of A\$0.10 per share with a Record Date of 5 March 2014 and payable on 2 April 2014.

The allocation price for shares to be issued to participants in the Dividend Reinvestment Plan (the Plan) for the 2014 interim dividend is \$5.0182. This has been calculated, in accordance with the Plan rules, as the average of the daily volume weighted average market price of all Fortescue shares traded on the Australian Securities Exchange during the period of ten trading days commencing on the second trading day after the Record Date.

Shares are expected to be issued to participants on 2 April 2014.

Yours sincerely  
**Fortescue Metals Group**

**Mark Thomas**  
Company Secretary

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