



17 September 2013

The Companies Officer
Australian Stock Exchange
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir

DIVIDEND REINVESTMENT PLAN ALLOCATION PRICE

On 22 August 2013 Fortescue Metals Group Ltd (ASX: FMG, Fortescue) announced a 2013 final dividend of A\$0.10 per share with a Record Date of 6 September 2013 and payable on 4 October 2013.

The allocation price for shares to be issued to participants in the Dividend Reinvestment Plan (the Plan) for the 2013 final dividend is \$4.6087. This has been calculated, in accordance with the Plan rules, as the volume weighted average price of all Fortescue shares traded on the Australian Securities Exchange during the period of five trading days commencing on the first trading day after the Record Date.

Shares are expected to be issued to participants on 4 October 2013.

Yours sincerely
Fortescue Metals Group

Mark Thomas
Company Secretary

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