

Not for Release in the United States



22 April 2015

The Companies Officer
Australian Securities Exchange Ltd
2 The Esplanade
Perth WA 6000

Dear Sir

Launch of High Yield Bond Offering

Fortescue Metals Group Ltd (Fortescue) (ASX: FMG) and its relevant subsidiaries advise that it has launched a bond offering for US\$1,500 million of Senior Secured Notes. Proceeds from this issue will be used to redeem the 2017 Senior Unsecured Notes and 2018 Senior Unsecured Notes.

Yours sincerely
FORTECUE METALS GROUP LTD

Ian Wells
Company Secretary

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