

Not for Release in the United States



18 October 2010

The Companies Officer  
Australian Stock Exchange  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Sir

### **Financing Roadshow Commenced**

Fortescue Metals Group Ltd (FMG) and its relevant subsidiaries advise that it has launched an international roadshow in connection with a US\$2.040bn offering of Senior Unsecured Notes in relation to the first stage of funding for its two ports, three hubs strategy.

Yours sincerely  
**Fortescue Metals Group Ltd**

**Mark Thomas**  
Company Secretary

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