



13 October 2010

The Companies Officer  
Australian Securities Exchange Ltd.  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Sir

### **Media Commentary**

Fortescue Metals Group Ltd (“Fortescue”) responds to media commentary today about potential corporate funding transactions.

As previously advised to the ASX, Fortescue holds discussions with a range of parties in regards to matters including finance opportunities. Fortescue’s recently announced US\$2.04 billion corporate bank facility has delivered the company freedom to pursue its advanced expansion plans.

The company continues to receive advice from its advisors and will inform the market if and when any formal decisions are made.

Yours sincerely

**Fortescue Metals Group Ltd**

**Mark Thomas**

Company Secretary