



28 August 2009

The Companies Officer
Australian Securities Exchange Ltd.
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir

Change of Directors

Fortescue Metals Group Ltd ("Fortescue") advises that the nominated director on Fortescue's Board representing the interests of Leucadia National Corporation ("Leucadia") has been changed. The incumbent director Mr Joe Steinberg has been replaced by Mr Ian Cumming who is chairman of Leucadia. Mr Cumming was appointed to the Fortescue Board at a meeting of directors today. Previously Mr Cumming was the alternate director for Mr Steinberg and as part of the change, Mr Steinberg will now be the alternate director for Mr Cumming.

As previously advised to the ASX in a substantial shareholder notice, Mr Cumming and Mr Steinberg jointly control in excess of 20% of the voting shares in Leucadia and as such are deemed to have a relevant interest in the 277,986,000 shares that Leucadia holds in Fortescue. Lodged with this notice of a change of director, will be the relevant Appendix 3Y Notices for both Mr Cumming and Mr Steinberg.

Yours sincerely

Fortescue Metals Group Ltd

Rod Campbell

Company Secretary