



**Fortescue Metals Group Ltd**

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5 May 2009

The Companies Officer  
Australian Stock Exchange Ltd  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Sir

**Lodgement of Section 708A Notice**

Fortescue Metals Group Ltd ("the Company") attaches the Notice pursuant to Section 708A (5)(e) of the Corporation Act 2001 Notice regarding the issue of 260,000,000 ordinary shares in the Company pursuant to the investment by Hunan Valin Iron and Steel Company as confirmed in the Appendix 3B released to the ASX on 29 April 2009.

Your sincerely  
**Fortescue Metals Group Ltd**

Rod Campbell  
**Company Secretary**

The New Force in Iron Ore

## **SECTION 708A(6) NOTICE**

### **FORTESCUE METALS GROUP LTD ABN 57 002 594 872**

On 29 April 2009, Fortescue Metals Group Ltd ABN 57 002 594 872 (the "Company") issued 260,000,000 ordinary fully paid shares (the "Shares") for a total value of A\$644,800,000.

In accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Act"), the Company advises as follows:

1. This notice is being given under section 708A(5)(e) of the Act;
2. The Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
4. As at the date of this notice, the Company has complied with section 674 of the Act; and
5. All information of the kind that would be required to be disclosed to the market for the purposes of section 708A(6)(e) of the Act has been disclosed to the Australian Securities Exchange.

**Rod Campbell**  
Company Secretary  
5 May 2009