



**Fortescue Metals Group Ltd**

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The Companies Officer  
Australian Securities Exchange Ltd.  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Sir

**Media Commentary**

Fortescue Metals Group Ltd ("Fortescue") responds to media commentary today about potential corporate transactions. The reports follow a visit to China by senior Fortescue executives where for the second year running, Fortescue was one of the major sponsors of an important conference that attracts many high profile Chinese and International government and business representatives.

As has been previously advised to the ASX, as part of its usual business activities Fortescue holds discussions with a range of parties in regards to future investment and finance opportunities. Notwithstanding, Fortescue confirms these are preliminary and incomplete in nature as the company remains focused on ensuring the successful ramp up of its current infrastructure platform.

Yours sincerely

**Fortescue Metals Group Ltd**

**Rod Campbell**

Company Secretary

The New Force in Iron Ore