



Fortescue Metals Group Ltd

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The Companies Officer
Australian Securities Exchange Ltd.
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir

Media Commentary

Fortescue Metals Group Ltd (The "Company") responds to further media commentary today about pending corporate transactions. As advised to the ASX yesterday the Company has had discussions with a range of parties seeking to explore investment opportunities however all of these are incomplete and do not warrant disclosure.

Yours sincerely

Fortescue Metals Group Ltd

Rod Campbell

Company Secretary

The New Force in Iron Ore