



Fortescue Metals Group Ltd

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The Companies Officer
Australian Stock Exchange Ltd.
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir

Media Clarification

In reference to speculation reported in a number of media outlets today, Fortescue Metals Group Ltd ("Fortescue") refutes any suggestion that it has acquired an interest in Midwest Corporation. Fortescue remains totally focused on its Pilbara region iron ore and infrastructure project.

Yours sincerely,
Fortescue Metals Group Ltd

Rod Campbell
Company Secretary