



Fortescue Metals Group Limited

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24 July 2007

The Companies Officer
Australian Stock Exchange Ltd.
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir

Lodgement of Section 708 A Statement

Fortescue Metals Group Ltd ("Fortescue") attaches the Notice pursuant to Section 708A (5)(e) of the Corporation Act 2001 Notice regarding the issue of 14,000,000 ordinary shares in the Company as confirmed in the Appendix 3B released to the ASX today.

Yours sincerely

Fortescue Metals Group Ltd

Rod Campbell

Company Secretary

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SECTION 708A(6) NOTICE

FORTESCUE METALS GROUP LTD

ABN 57 002 594 872

Fortescue Metals Group Ltd ABN 57 002 594 872 (the "Company") has today issued 14,000,000 ordinary fully paid shares (the "Shares") for a total value of A\$504,000,000.

In accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Act"), the Company advises as follows:

1. this notice is being given under section 708A(5)(e) of the Act;
2. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
4. as at the date of this notice, the Company has complied with section 674 of the Act; and
5. all information of the kind that would be required to be disclosed to the market for the purposes of section 708A(6)(e) of the Act has been disclosed to the Australian Securities Exchange.

Rod Campbell

Company Secretary

24 July 2007

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